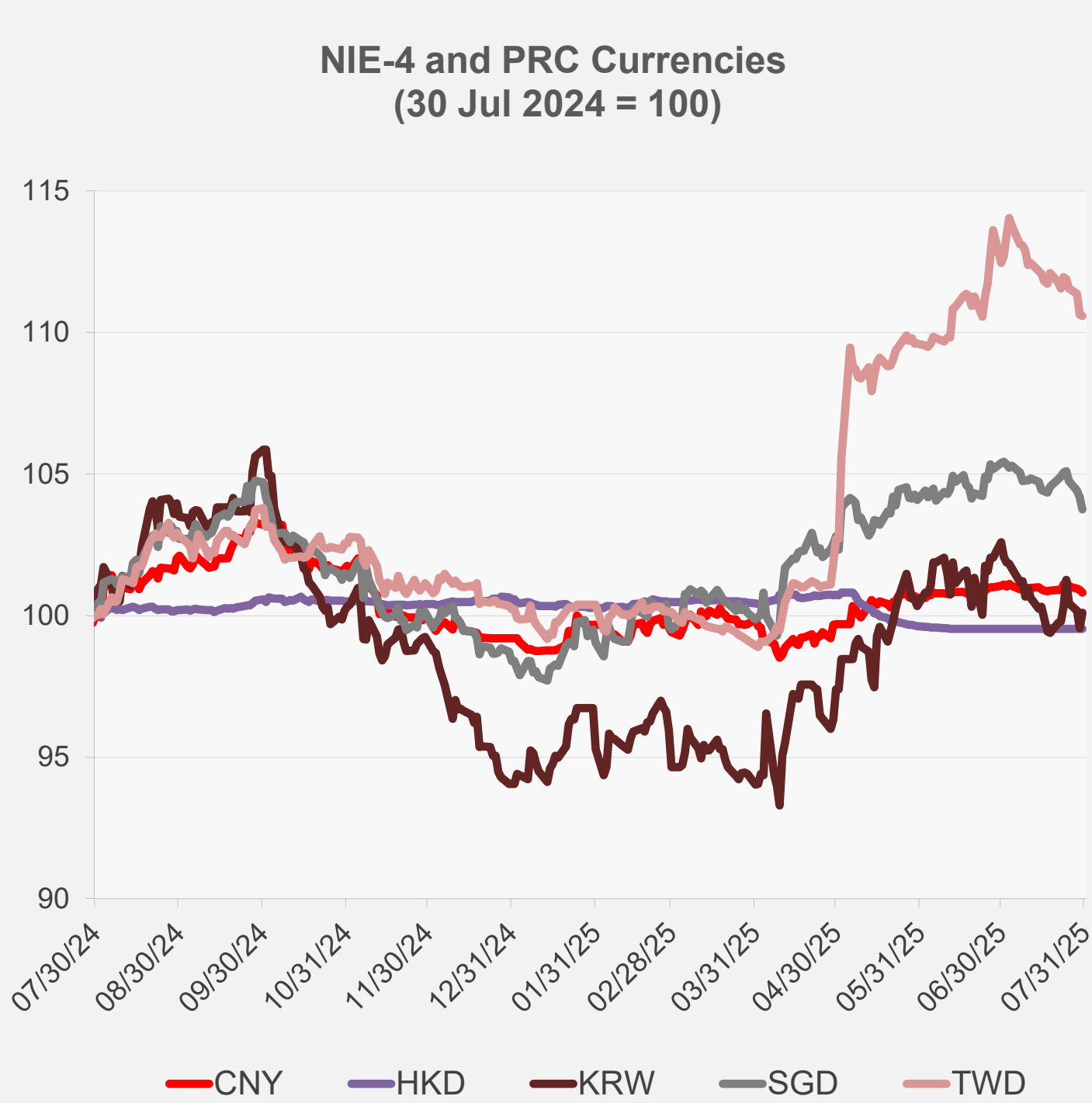
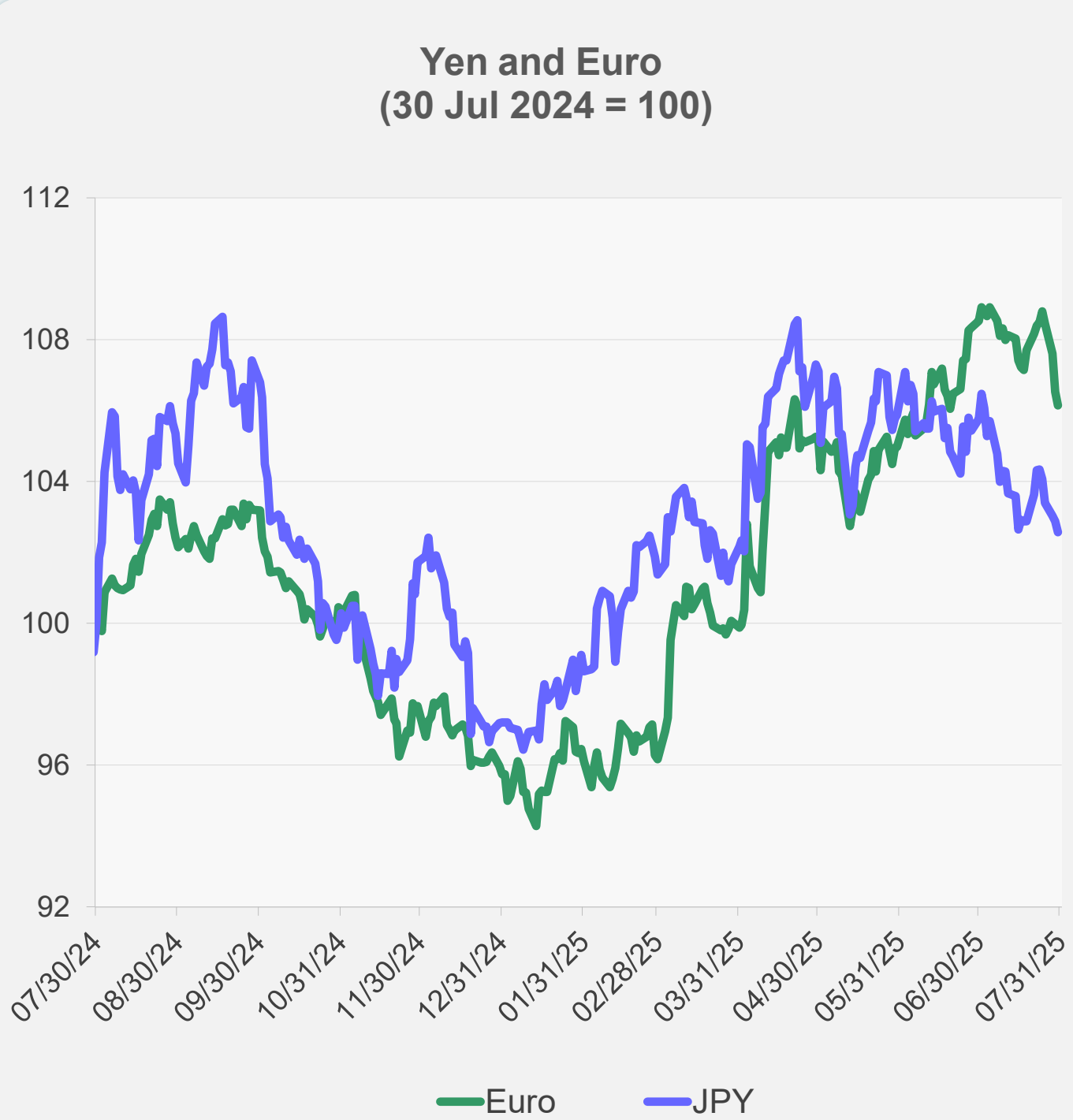
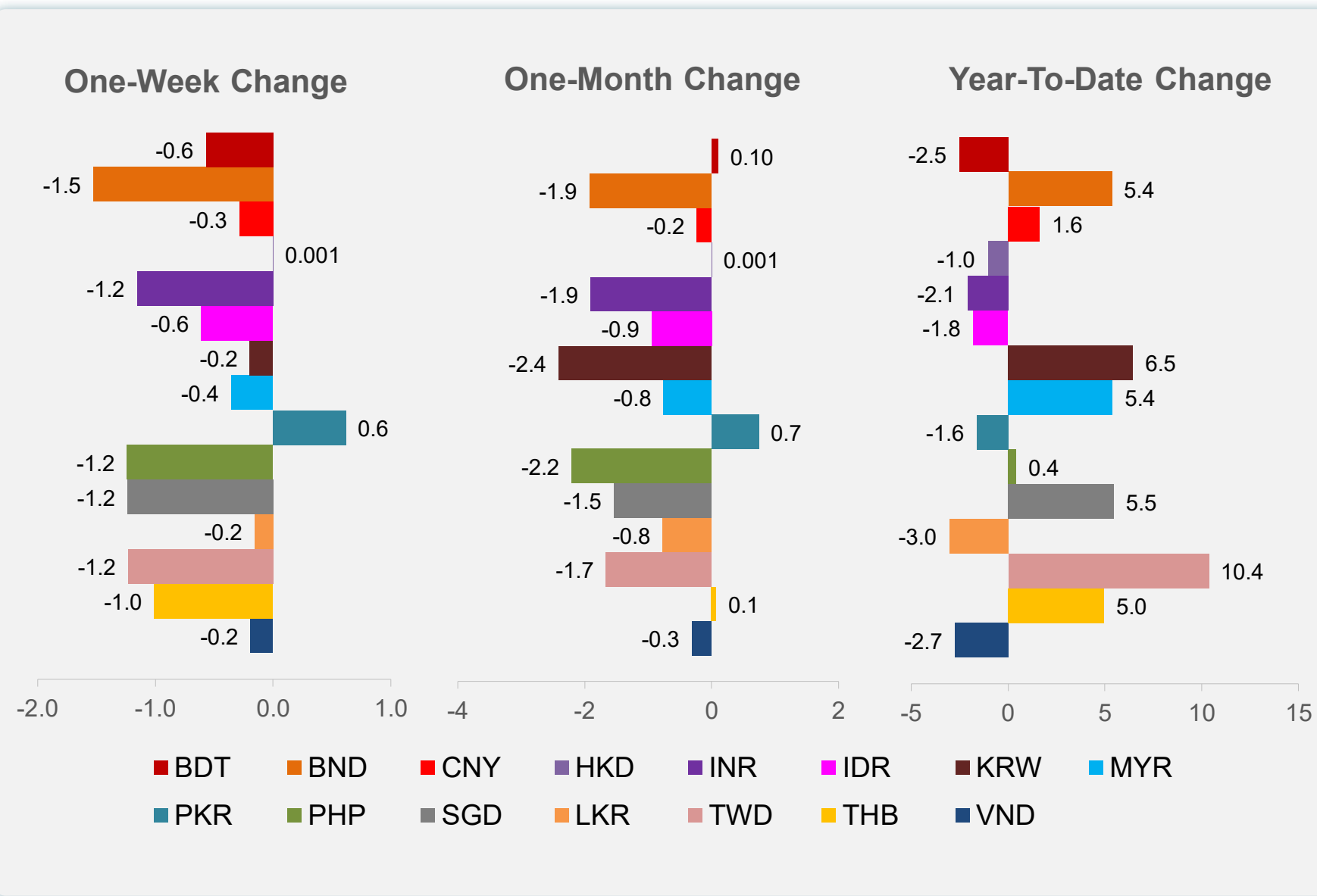
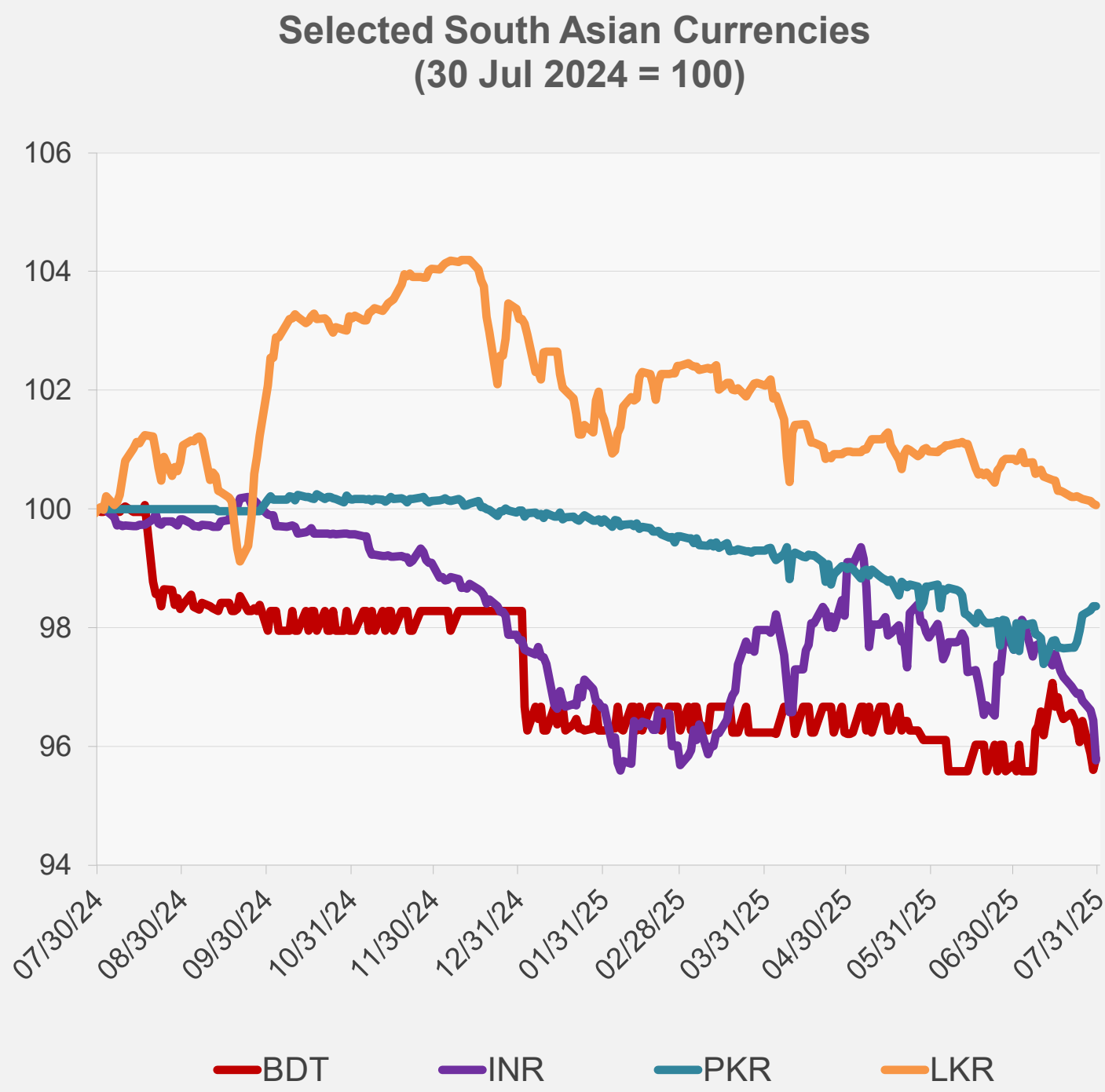
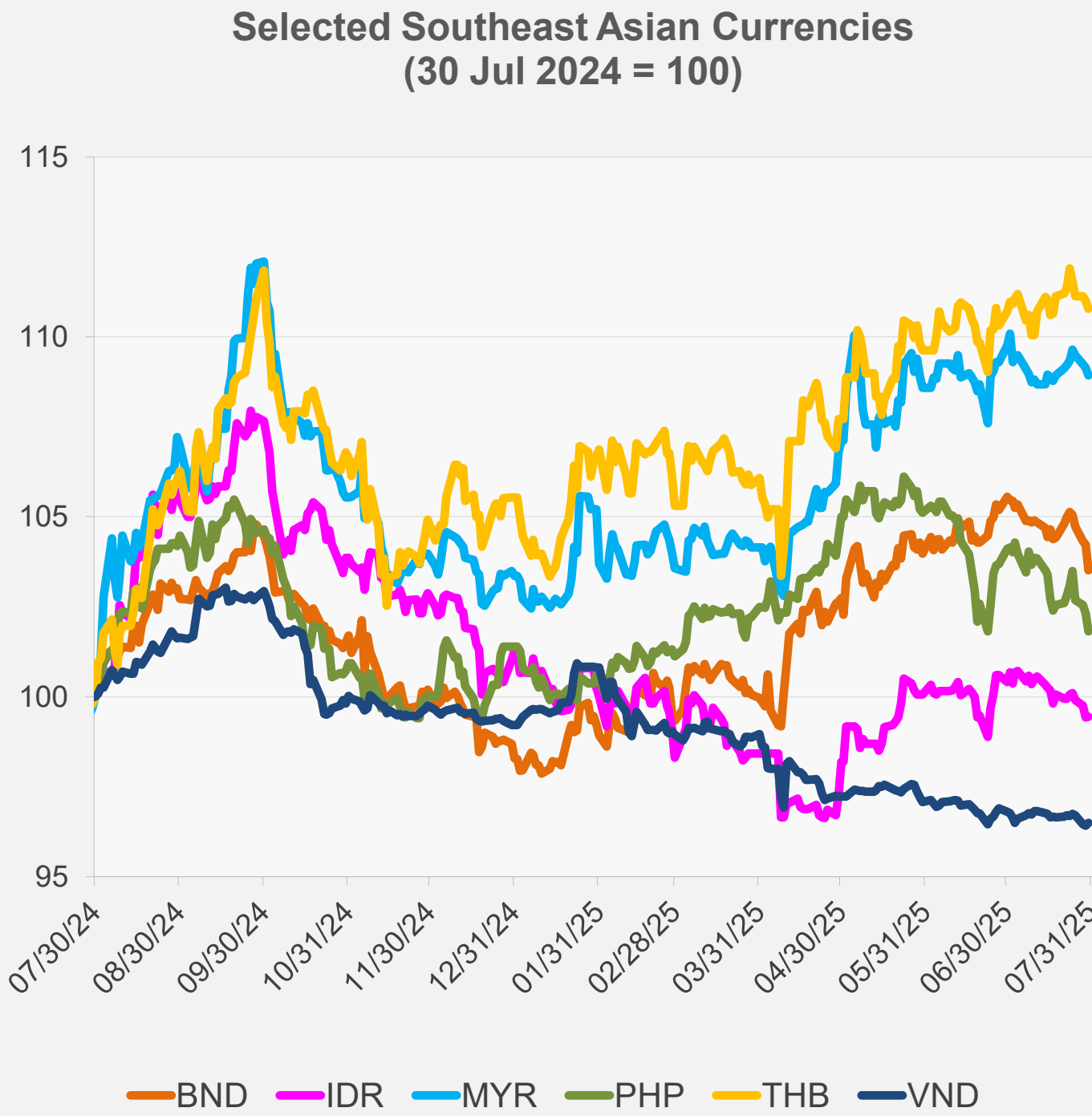


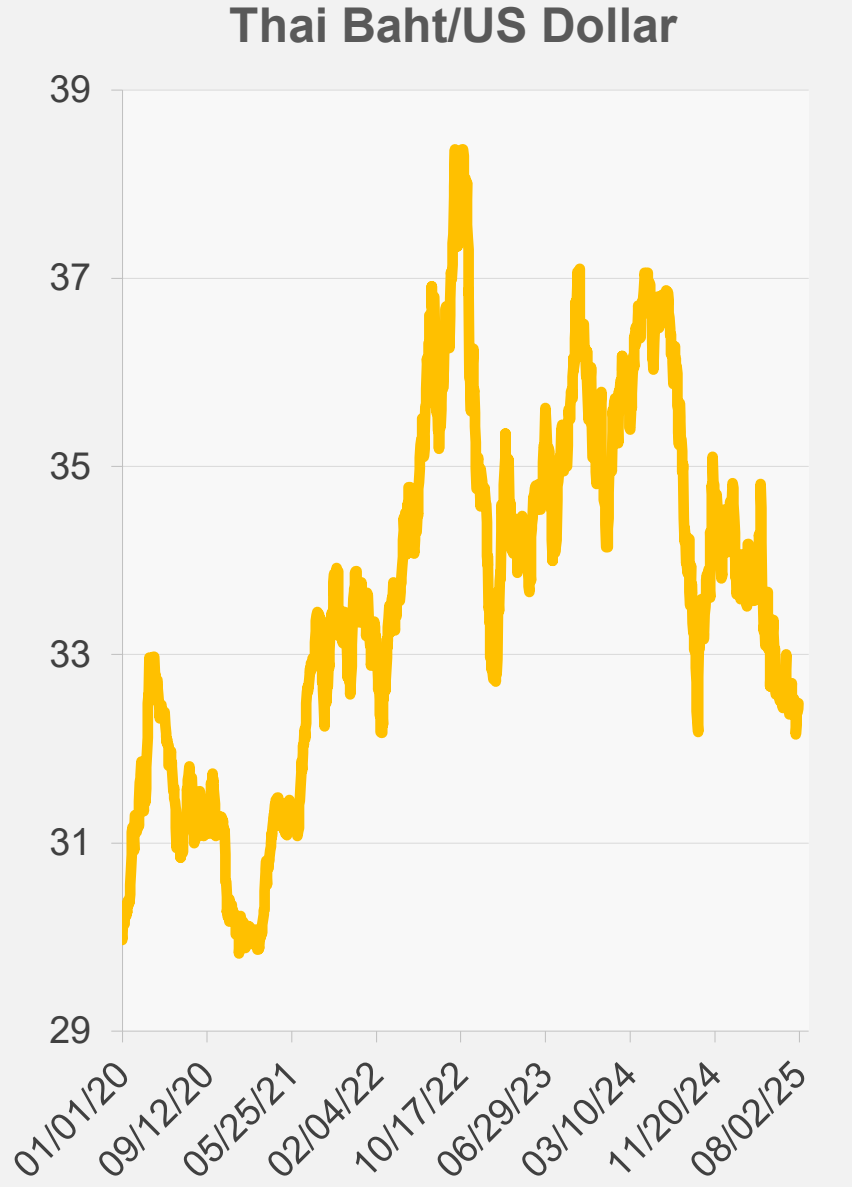
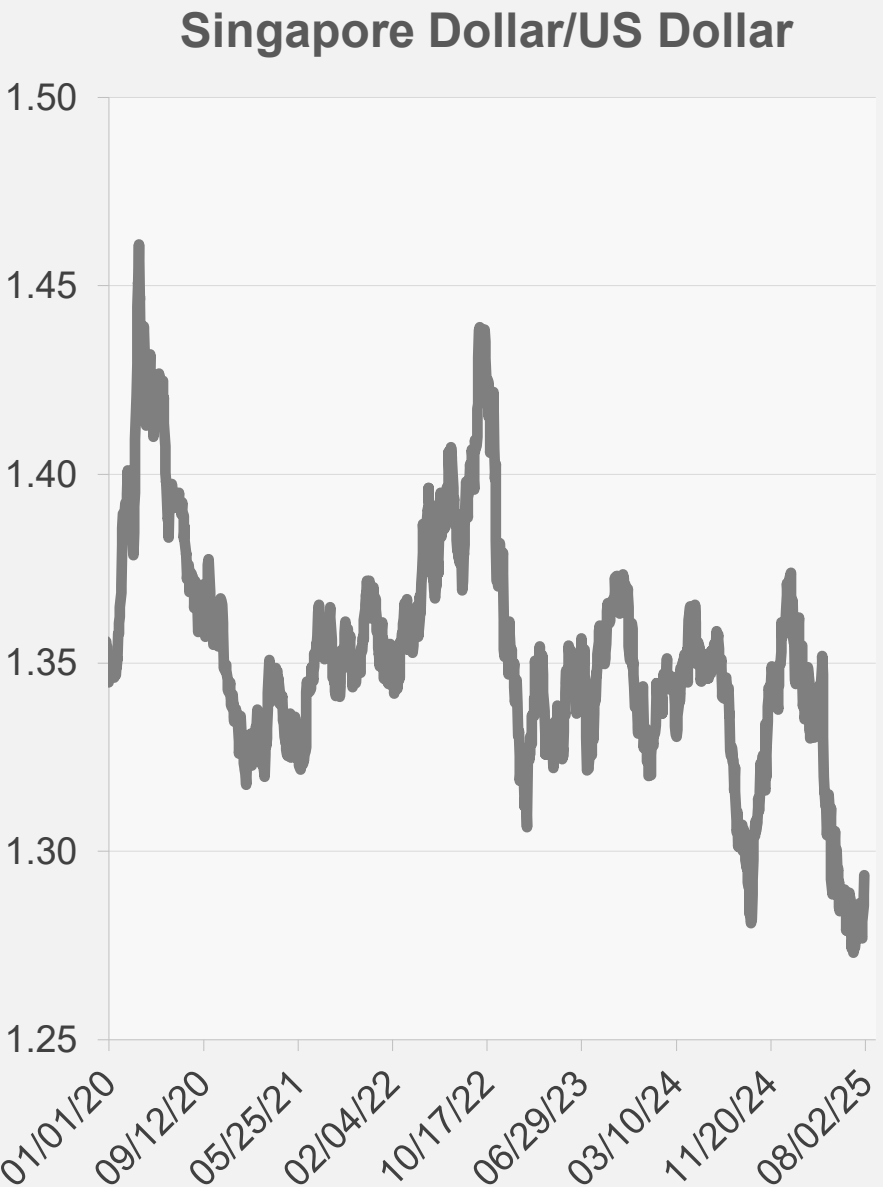
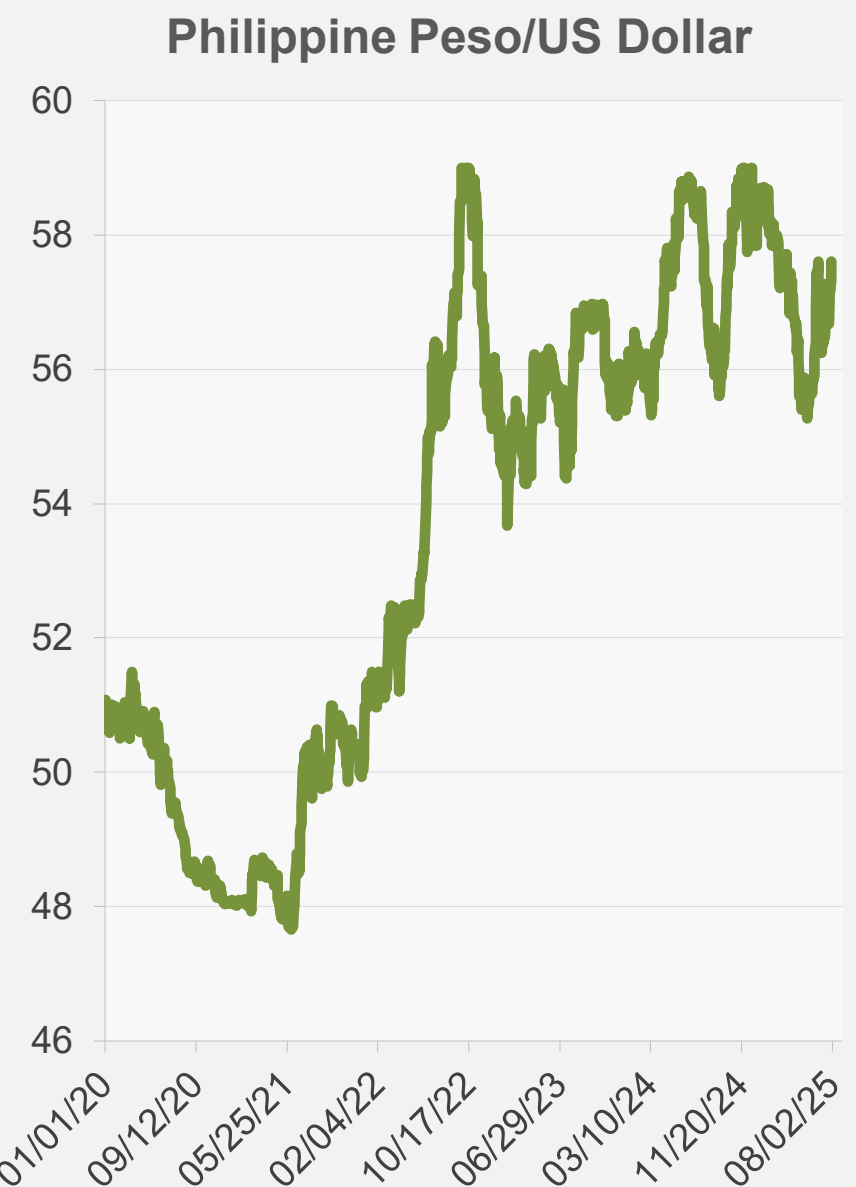
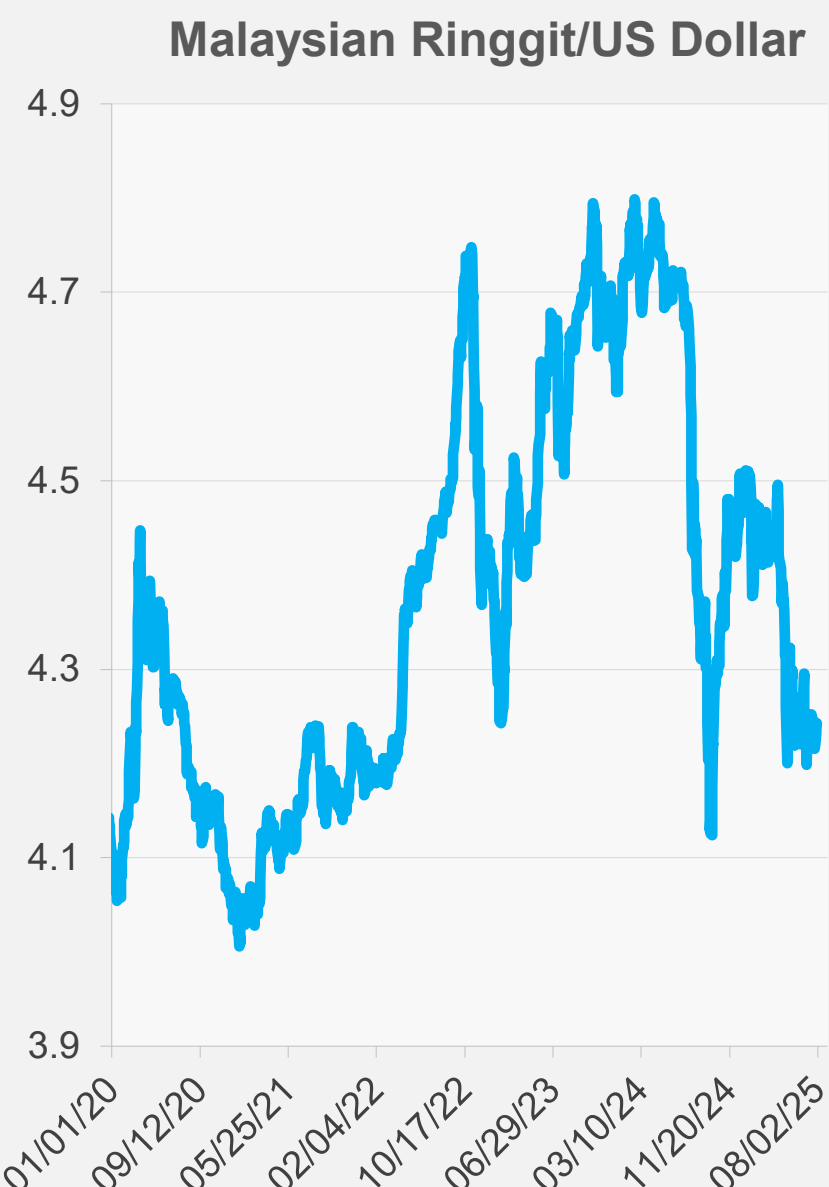
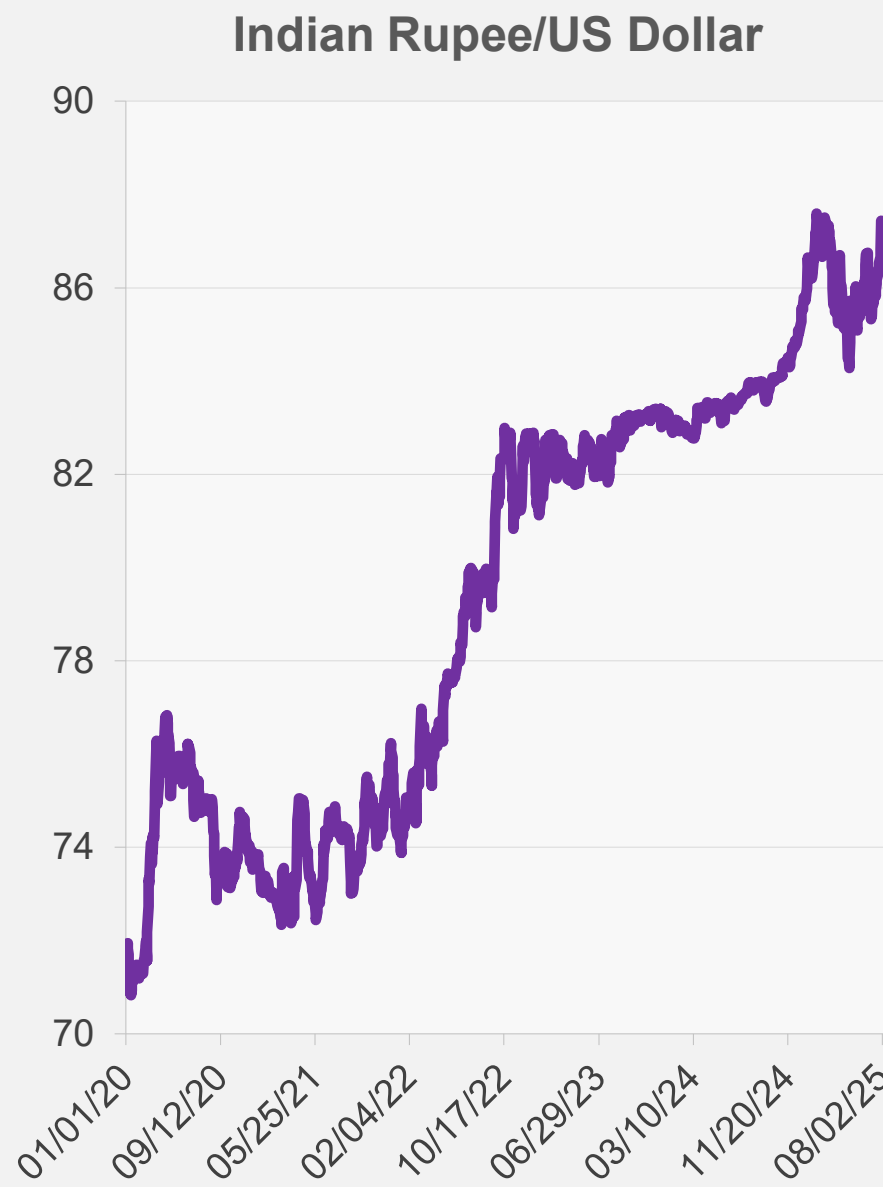
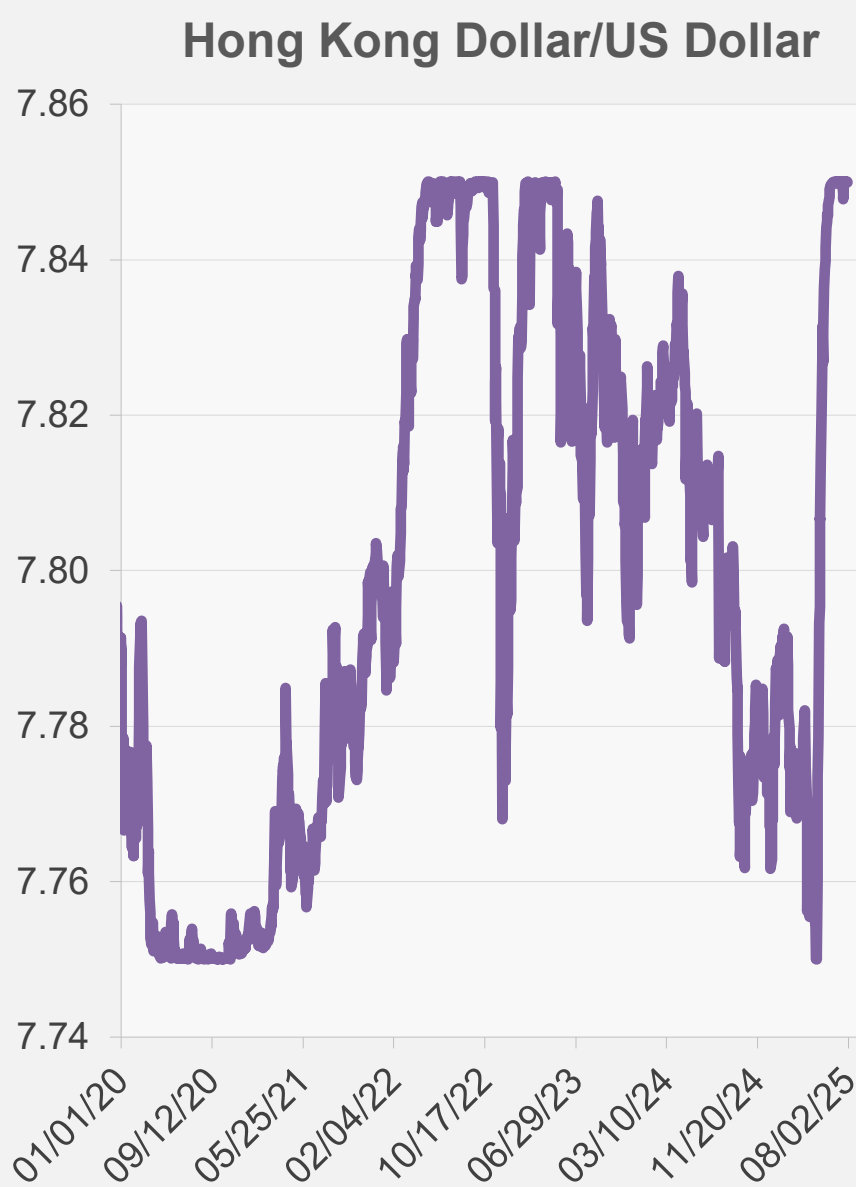
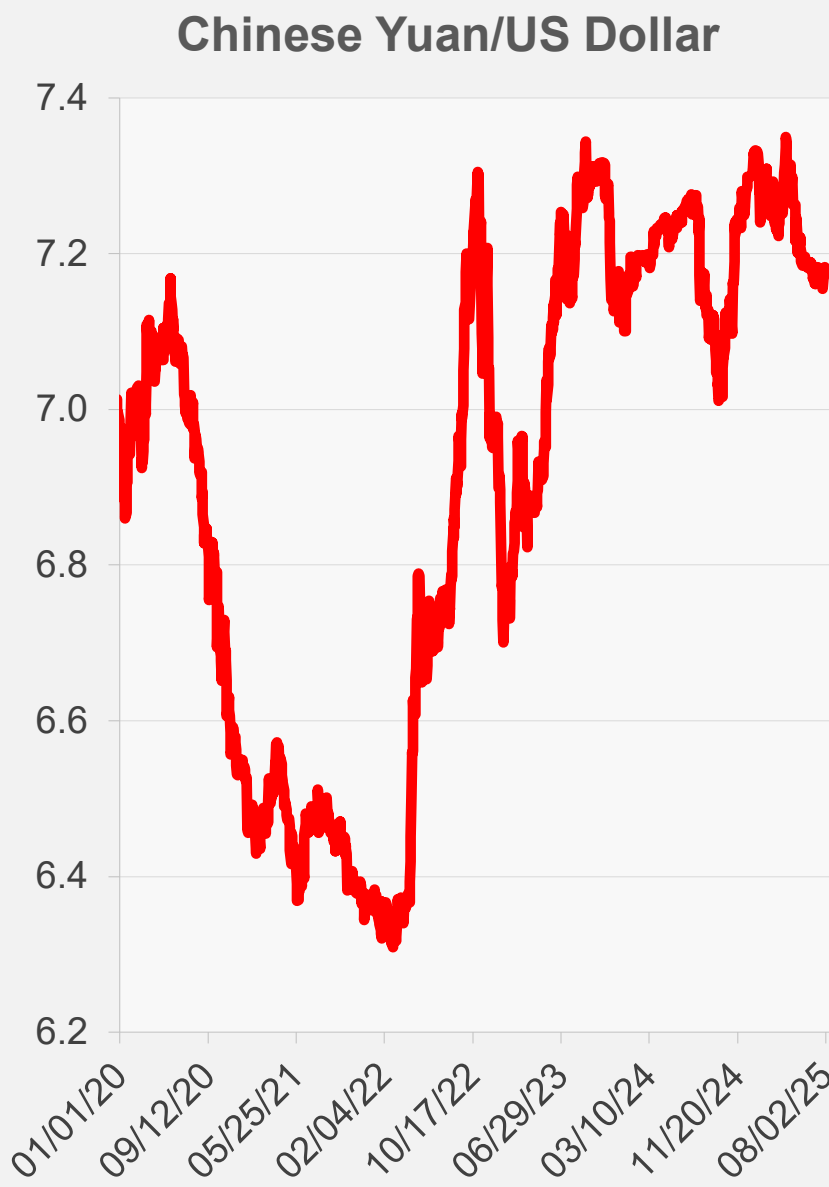
	Latest Closing	% change from Previous Day	% change from 01-Jan-25
Euro	0.87	-0.37	10.86
Japanese yen (JPY)	148.94	-0.30	5.52
Bangladeshi taka (BDT)	122.60	0.20	-2.53
Brunei dollar (BND)	1.30	-0.68	5.35
Chinese yuan (CNY)	7.18	-0.08	1.63
Hong Kong dollar (HKD)	7.85	0.00	-1.04
Indian rupee (INR)	87.43	-0.70	-2.08
Indonesian rupiah (IDR)	16,390.00	0.03	-1.80
Korean won (KRW)	1,382.90	0.57	6.45
Malaysian ringgit (MYR)	4.24	-0.19	5.40
Pakistan rupee (PKR)	282.95	0.00	-1.62
Philippine peso (PHP)	57.60	-0.49	0.43
Singapore dollar (SGD)	1.29	-0.40	5.46
Sri Lanka rupee (LKR)	302.18	-0.02	-3.04
Taipei,China NT dollar (TWD)	29.71	-0.03	10.36
Thai baht (THB)	32.49	-0.20	4.96
Vietnamese dong (VND)	26,202.50	0.07	-2.74



NIE = Newly Industrialized Economies



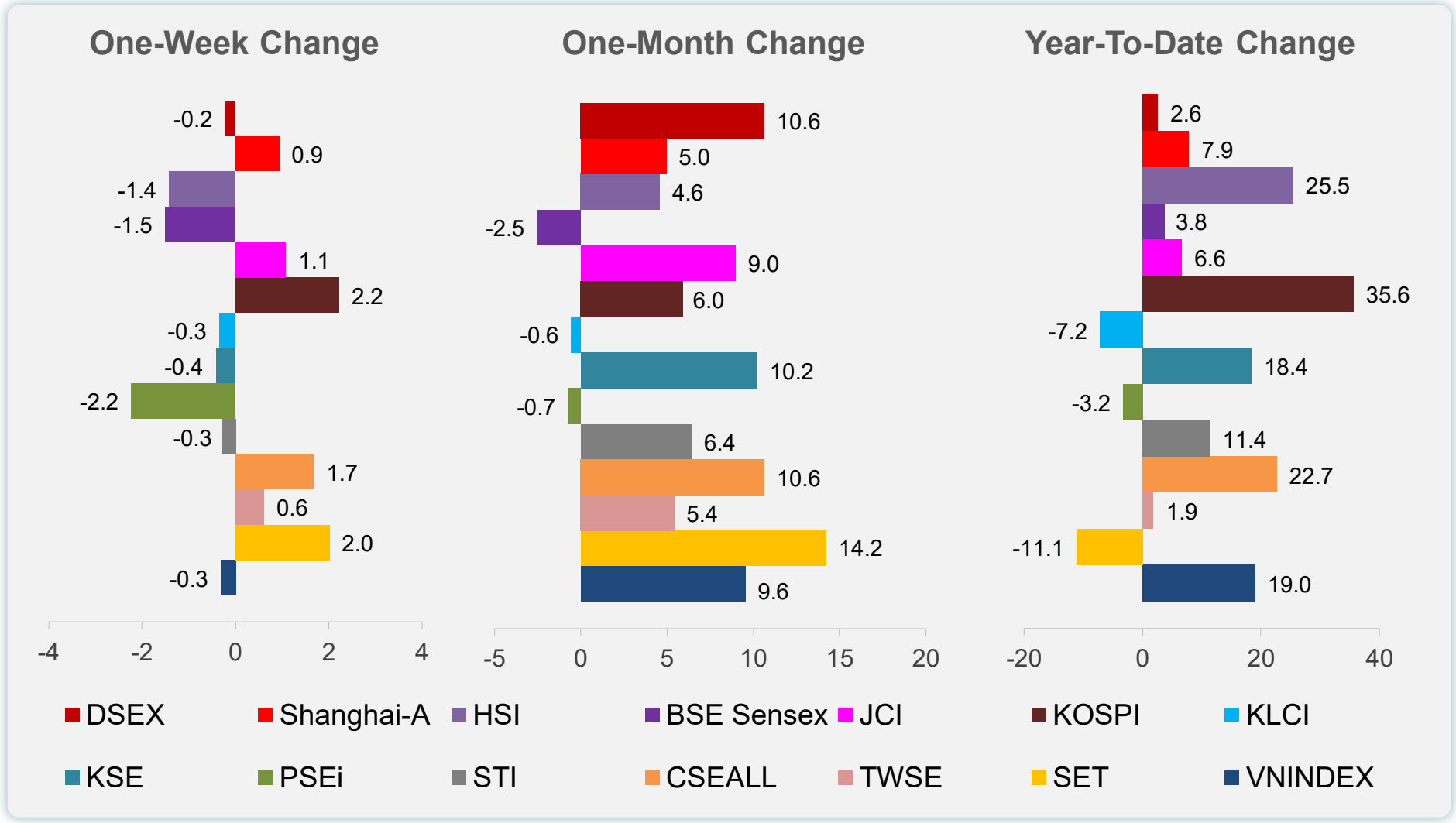
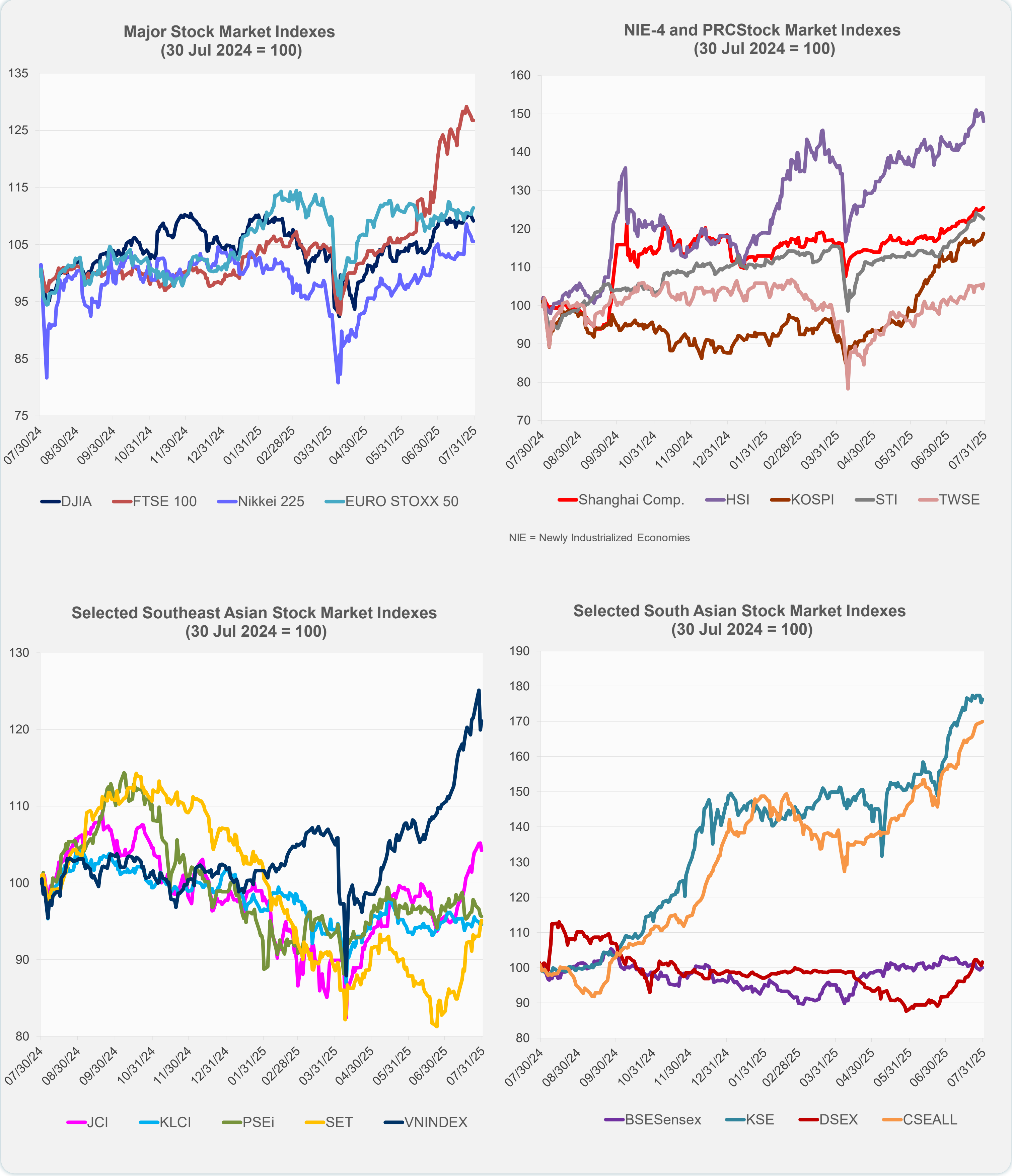
Note: Negative/Decreasing values indicate depreciation of local currency, and positive/increasing values indicate appreciation.
Source: ADB calculations using data from Haver Analytics.



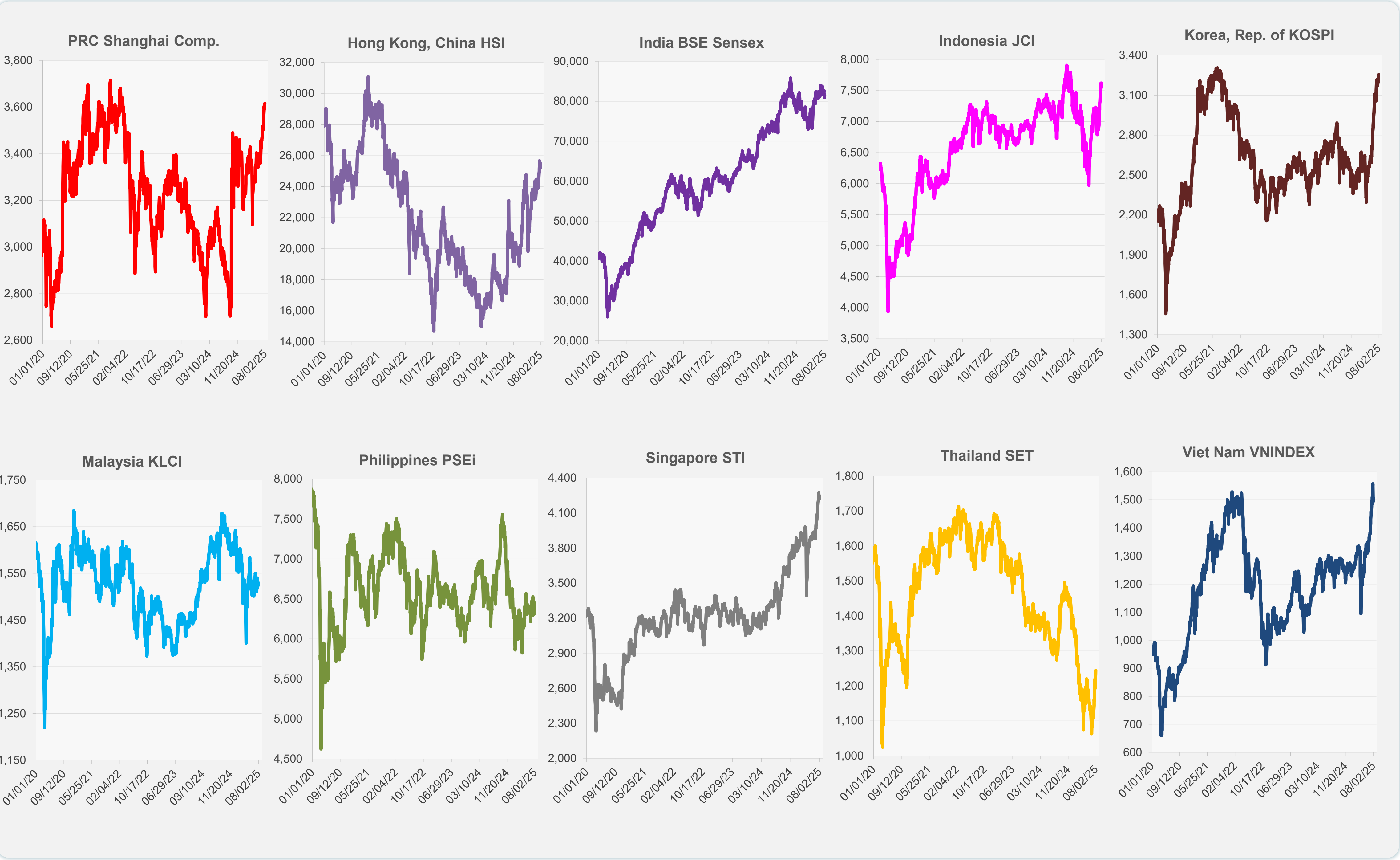
Source: Haver Analytics.

STOCK INDEXES

	Latest Closing	% change from Previous Day	% change from 01-Jan-25
US Dow Jones Ind Avg	44,461.28	-0.38	4.51
US NASDAQ	21,129.67	0.15	9.42
US S&P 500	6,362.90	-0.12	8.18
UK FTSE 100	10,487.25	0.00	28.32
EURO STOXX 50	5,393.18	0.26	10.16
Japan NIKKEI 225	40,654.70	-0.05	1.91
Bangladesh DSEX	5,352.20	1.01	2.57
PRC Shanghai Comp.	3,615.72	0.17	7.88
Hong Kong, China HSI	25,176.93	-1.36	25.51
India BSE Sensex	81,481.86	0.18	3.79
Indonesia JCI	7,549.89	-0.89	6.64
Korea, Rep. of KOSPI	3,254.47	0.74	35.63
Malaysia KLCI	1,524.50	0.04	-7.17
Pakistan KSE 100	138,576.80	0.53	18.43
Philippines PSEi	6,318.23	-0.11	-3.23
Singapore STI	4,219.41	-0.24	11.40
Sri Lanka CSEALL	19,566.15	0.17	22.71
Taipei,China TWSE	23,461.72	1.12	1.85
Thailand SET	1,244.14	0.85	-11.15
Viet Nam VNINDEX	1,507.63	0.95	19.01



Sources: ADB calculations using data from Bloomberg and CEIC Data Company.



Sources: CEIC Data Company and Haver Analytics.

Daily Market Watch

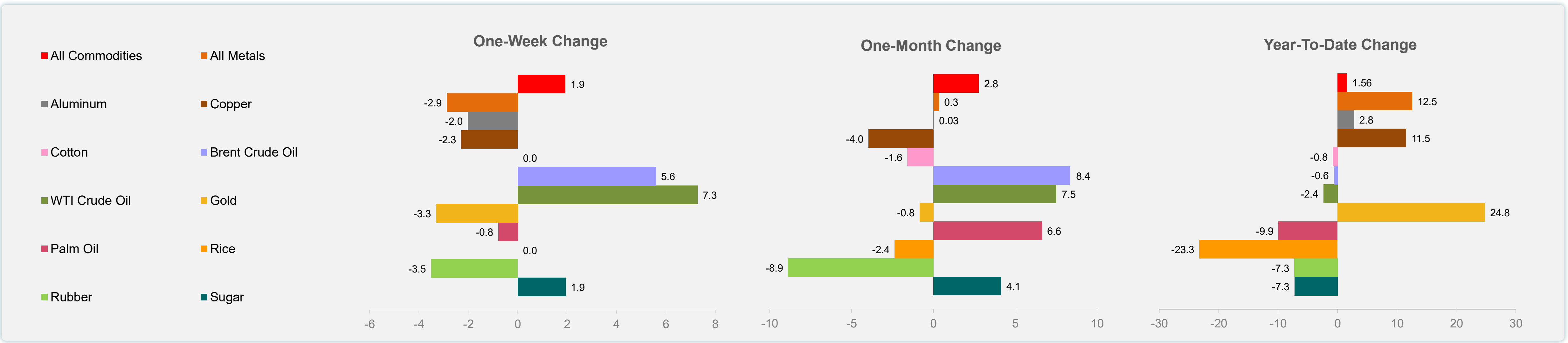
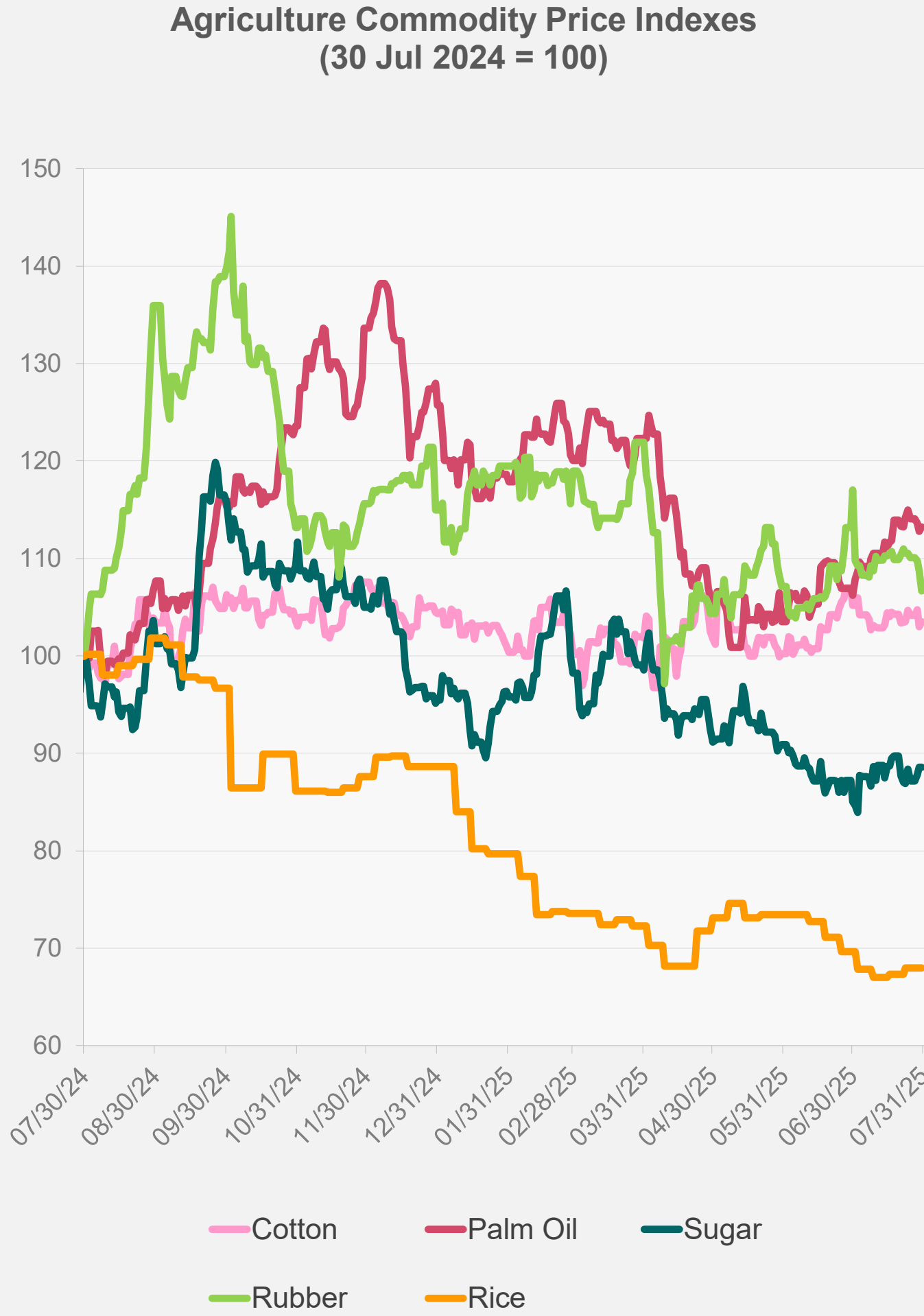
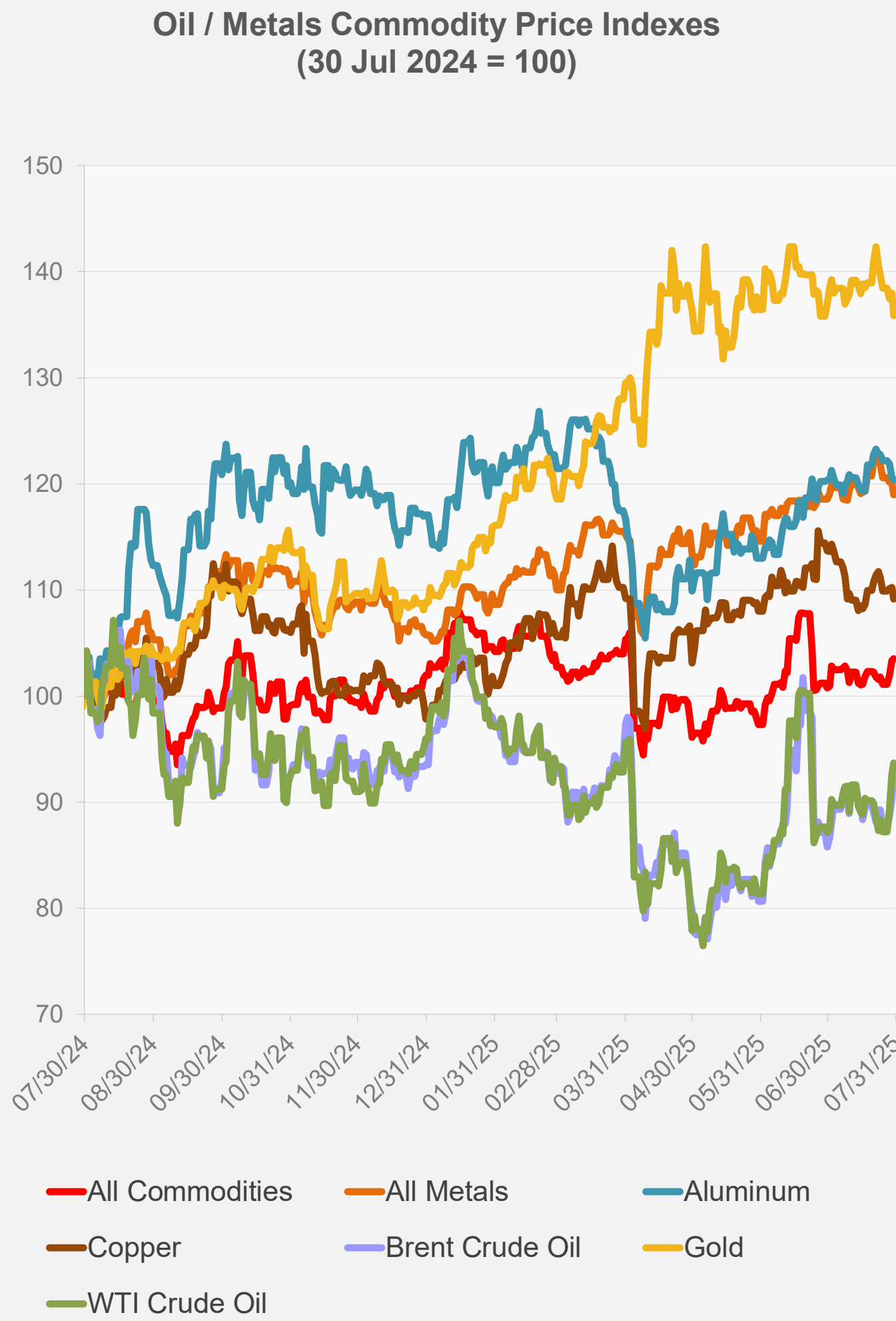
COMMODITY PRICES

31 July 2025, 9:00 AM Manila

	Unit	Latest Closing	% change from Previous Day	% change from 01-Jan-25
S&P All Commodities	US\$	558.22	0.20	1.56
S&P All Metals	US\$	345.91	-0.94	12.54
Aluminum	US\$/metric ton	2,597.23	-0.22	2.79
Copper	US\$/metric ton	9,651.70	-0.97	11.55
Cotton	US cents/lb	65.37	0.49	-0.80
Brent Crude Oil	US\$/barrel	73.65	3.04	-0.62
WTI Crude Oil	US\$/barrel	70.00	1.14	-2.40
Gold	US\$/troy oz	3,275.18	-1.55	24.79
Palm Oil	US\$/metric tonne	990.87	0.42	-9.93
Rice ¹	US\$/metric ton	412.00	0.00	-23.28
Rubber ²	US\$/kg	219.60	-1.92	-7.26
Sugar	US cents/lb	16.88	0.00	-7.25

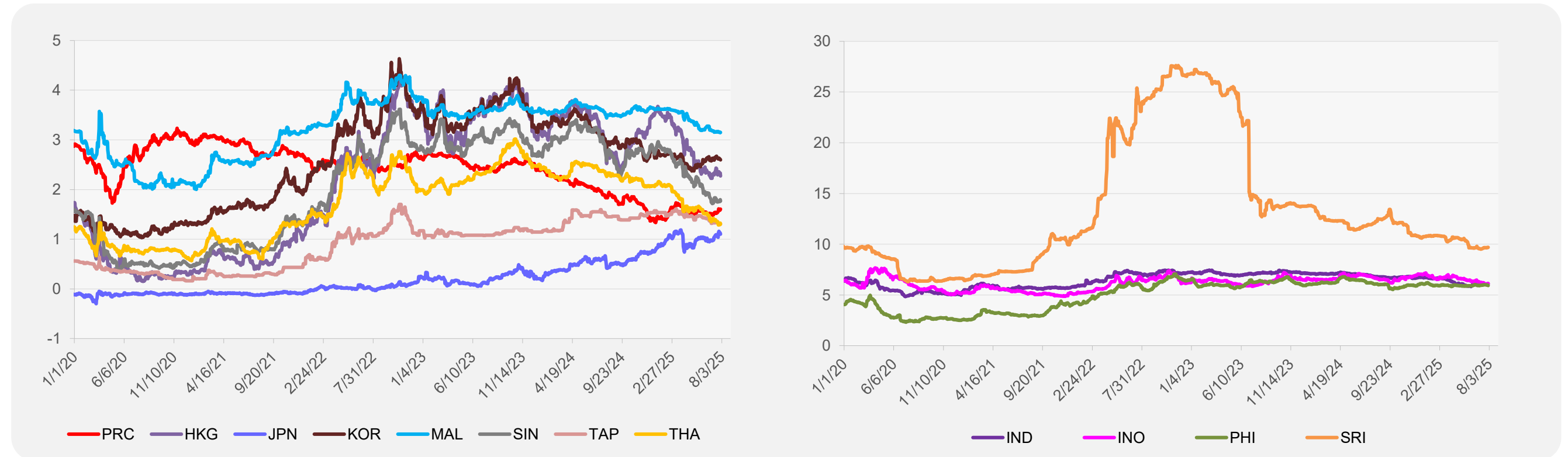
¹ Latest closing price from 16 July 2025.

² Singapore Exchange, Ribbed Smoked Sheet Rubber.

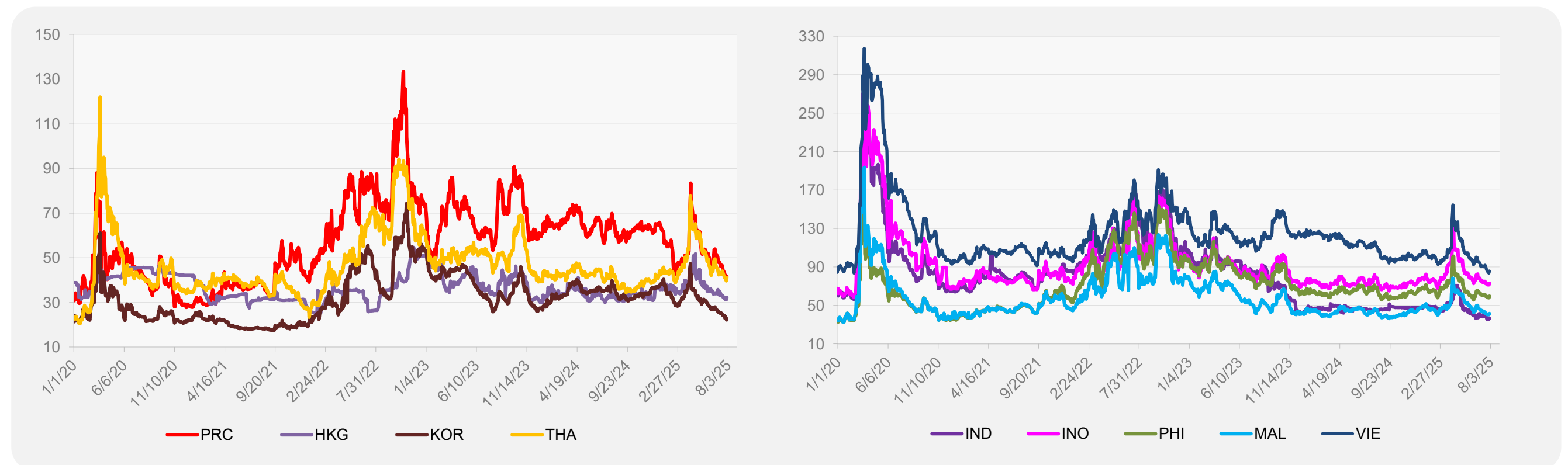


Source: ADB calculations using data from Bloomberg.

5-YEAR LOCAL CURRENCY GOVERNMENT BOND YIELDS (%)



5-YEAR CREDIT DEFAULT SWAP¹



¹ In USD and based on sovereign bonds.

Source: ADB calculations using data from Bloomberg.